



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

WILENTZ, GOLDMAN & SPITZER, P.A.

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DAVID H. STEIN, ESQ.

Attorneys for Creditor, MJL Enterprises, LLC

In re:

ECO LIGHTING USA LLC,

Debtor.

Order Filed on March 15, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Case No.: 22-11314 (VFP)

Chapter 11

Subchapter V

Hon. Vincent F. Papalia

Hearing Date: March 9, 2023

**ORDER DENYING CONFIRMATION, SCHEDULING FURTHER
HEARING AND FOR RELATED RELIEF**

The relief set forth on the following pages numbered two (2) is hereby **ORDERED**.

DATED: March 15, 2023

A handwritten signature in black ink, appearing to read "Vincent F. Papalia".

Honorable Vincent F. Papalia
United States Bankruptcy Judge

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Debtor: Eco Lighting USA LLC

Case No. : 22-11314 (VFP)

Caption of Order: Order Denying Confirmation, Scheduling Further Hearing and for Related Relief

THIS MATTER, having been brought before the Court by Eco Lighting USA LLC (the "Debtor"), by and through its counsel, Levitt & Slafkes, P.C., upon the filing of the *Debtor's First Amended Small Business Debtor's Plan of Reorganization* (the "First Amended Plan") [Docket No. 97]; and the Court having heard the statements of counsel regarding confirmation of the First Amended Plan at a hearing before the Court on March 9, 2023, (the "Confirmation Hearing"); and the Court having considered the First Amended Plan and the submissions and representations of the parties at the Confirmation Hearing, including Debtor's representation that the First Amended Plan as currently proposed is un-confirmable as a matter of law; and the Court having taken judicial notice of the papers and pleadings on file herein; it is hereby

ORDERED:

1. Confirmation of the First Amended Plan be and hereby is DENIED;
2. Debtor shall file and serve on all parties who appeared at the Confirmation Hearing and counsel for the IRS any proposed Amended Plan of Reorganization on or before March 23, 2023;
3. Debtor shall file its Monthly Operating Report for the month of February 2023 on or before March 23, 2023;
4. Should the Debtor fail to file a further amended Plan of Reorganization and/or its Monthly Operating Report as specified hereinabove, the Court shall consider either dismissal or conversion of the within matter to a proceeding under Chapter 7 at the hearing described in the next paragraph;
5. The Court shall conduct a hearing on March 28, 2023 at 11:00 a.m. regarding the status of the within matter and to consider dismissal or conversion of the within matter should the Debtor fail to comply with the directives of paragraphs 2 and 3 hereof.